

March 2025 UDS Test Cooperative (UTC) Meeting March 5, 2025 2:00-3:00pm ET

Bureau of Primary Health Care (BPHC)



March 2025 UTC Monthly Meeting Agenda

• Agenda:

- Overview of the UDS Modernization Initiative
- UDS+ 2024 Reporting Requirements and the UTC
- UDS+ Testing Process
- UDS+ Profile and Attestation Forms
- UDS+ HIT Vendor/ Data Submitter Readiness









Overview of the UDS Modernization Initiative

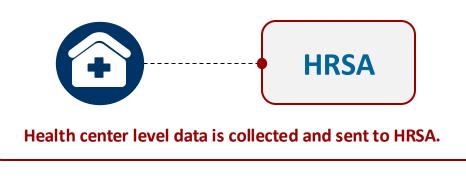


Enhancing UDS Data through UDS+

UDS Legacy

The Uniform Data System (UDS) is a standard data set reported annually and provides consistent information about health centers, including:

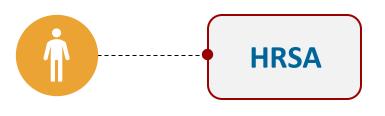
- Patient characteristics
- Patients' use of services
- Services provided
- Staffing
- Clinical processes
- Costs and revenues
- Health outcomes



UDS+

UDS+ is the electronic submission of de-identified patient-level data using Fast Healthcare Interoperability Resources (FHIR) with the goals of:

- Reducing Reporting Burden
- Better Measuring Impact
- Promoting Transparency



Patient level data is sent to HRSA.



What is UDS Patient Level Submission (UDS+)?

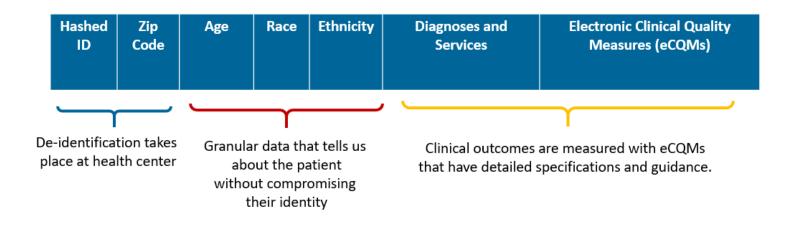
UDS+ is...

- Beginning with CY 2023 UDS (data submitted in 2024), BPHC will accept patient-level report data.
 - UDS Tables Patients by ZIP Code, 3A, 3B, 4, 6A, 6B, and 7
- Submitted electronically via Fast Healthcare Interoperability Resources (FHIR)

UDS+ does not...

- Collect full copies of data directly from patients' electronic medical records.
- Collect patient identifiers.

For more information, visit: <u>Uniform Data System</u> (UDS) Modernization Initiative





Health Center Program

Benefits of patient-level data collection



Understand and communicate the **unique characteristics and needs** of health center patients



Improve **preparedness** for public health **emergencies**



Illustrate the breadth and depth of health center services and their impact on health outcomes



Provide evidence for aligned reimbursements for care provided



Inform training, technical assistance and research and evaluation



Align with national interoperability standards to support health center ability to engage in future-state, integrated health care models







UDS+ 2024 Reporting Requirements & the UTC



UDS+ 2024 Reporting Year: Submission Requirements





2

Submit data for your *medical* patients

- Submit *all* the demographic tables data
 - Table: Patients by ZIP Code
 - Table 3A: Patients by Age and by Sex
 - **Table 3B**: Demographic Characteristics
 - Updates to align to Executive Orders
 - Table 4: Selected Patient Characteristics





Submit **1** eCQM from the measures listed below:

- Table 6B: Quality of Care Measures
 - Breast Cancer Screening
 - Cervical Cancer Screening
 - Colorectal Cancer Screening
- Table 7: Health Outcomes and Disparities
 - Controlling High Blood Pressure*
 - Diabetes: Hemoglobin A1c (HbA1c) Poor Control (>9.0%)
 - * Recommended measure





HRSA 2024 UDS+ FHIR IG

IG Home Table of Contents	UDS Background - S	pecification - Artifact Index	Change History	Support-		
Table of Contents > Cha	ange History					
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2024 Calendar Year: UDS & UDS+ Reporting

All health centers were **required** to submit **aggregated** UDS data by **February 15, 2025**.

- Submit aggregated UDS data through EHBs, using the traditional submission method.
- Include all UDS tables and appendices.
- This will be the official submission of record.

All health centers will be required to submit a minimum amount of **patient-level data (UDS+) by** <u>May 30, 2025.</u>

- Submit UDS+ data via FHIR.
- Include, at a minimum, only
 demographic data and 1 eCQM
 for medical patients.
- UDS+ submission supports system capacity building and progress towards full implementation.



EHBs will remain the submission of record.



Submission and Communication: Legacy UDS vs UDS+

Legacy UDS Submission

- Submitted via Electronic Handbooks (EHBs) by February 15, 2025
- Manual data entry and submission
- Health center staff are primary contact for issues with submission
- Communications about submission occur via EHBs

UDS+ Submission

- Data submitted via a FHIR API to HRSA by May 30, 2025
- Automated data submission
- If vendor supported, the HIT vendor and health center will be primary contact for issues with submission
- Communications about submission occur via Salesforce
 - Including Profile and Attestation





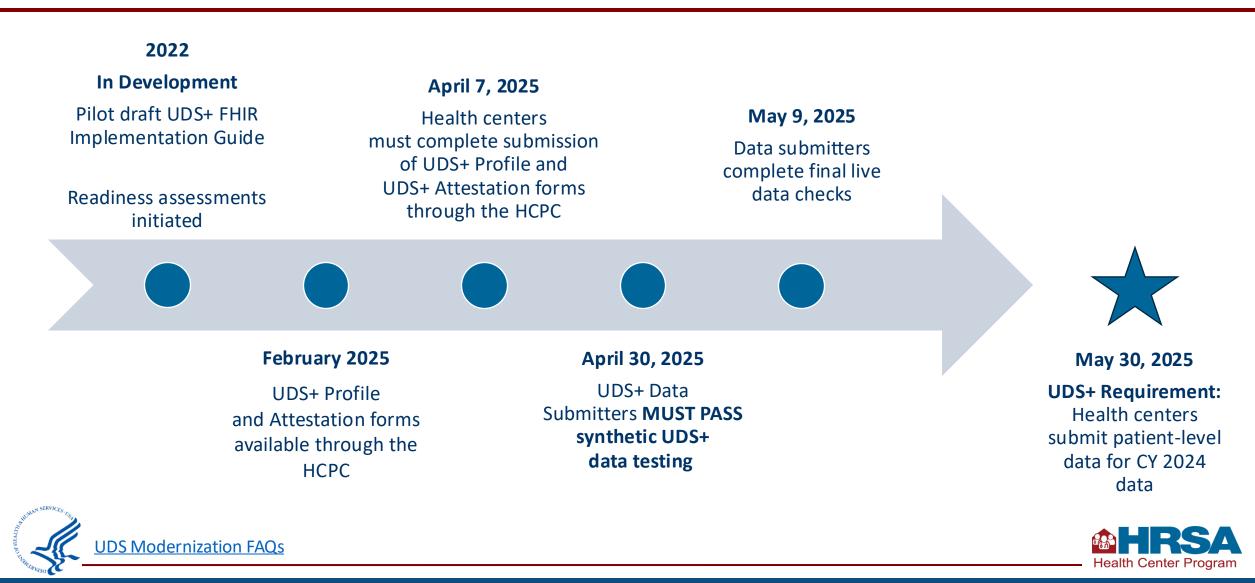
UDS+ Readiness Timeline

- UDS+ Profile and Attestation- Submission by April 7, 2025
- All UDS+ Data Submitters MUST PASS synthetic UDS+ data testing to submit UDS+ CY24. Synthetic UDS+ testing for CY24 must be completed by April 30, 2025
- Deadline for UDS+ Data Submitters to complete final live data checks: <u>May 9, 2025</u>
- Deadline for UDS+ CY24 submissions: May 30, 2025



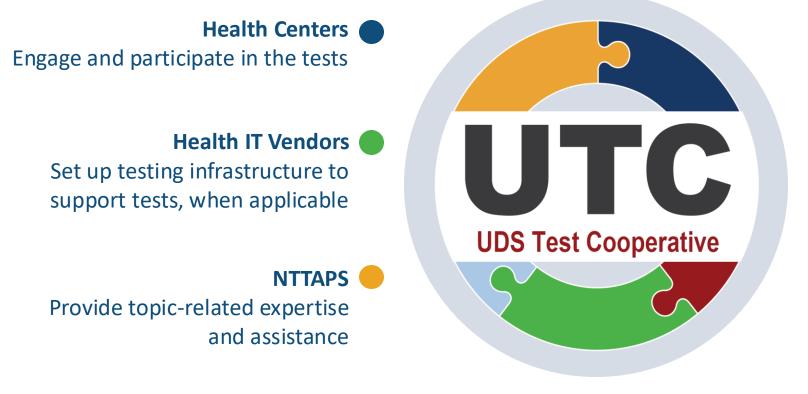


General timeline: Now through CY 2024 UDS+ submission



UDS Test Cooperative (UTC)

A forum for representative stakeholders to provide feedback on potential UDS changes.



HRSA/BPHC

- Identify UDS requirements
- Analyze feedback and make decisions
- Publish new UDS Requirements

PCA/HCCN

- Identify test participants (health centers)
- Coordinate with health centers conducting tests





To join the UTC, please communicate your interest to HRSA using the <u>BPHC Contact Form</u>.

UTC Steering Committee

HRSA Region	States	Organization Name	Name	Email
Region 1	CT, ME, MA, NH, RI, VT	Ohio Shared Information Services, Inc.	Rebecca Rudd	rebecca.rudd@osisonline.net
Region 2	NJ, NY, PR, VI	Open Door Family Medical Center	Denise Egan	degan@odfmc.org
Region 3	DE, DC, MD, PA, VA, WV	Delaware Valley Community Health, Inc.	Isaiah Nathaniel	nathanieli@dvch.org
Region 4	AL, FL, GA, KY, MS, NC, SC, TN	Coastal Family Health Center	Stacey Curry*	scurry@coastalfamilyhealth.org
Region 5	IL, IN, MI, MN, OH, WI	Alliance Chicago	Andrew Hamilton*	ahamilton@alliancechicago.org
Region 6	AR, LA, NM, OK, TX	Presbyterian Medical Services Health Center	Kent Mosbrucker	kent.mosbrucker@pmsnm.org
Region 7	IA, KS, MO, NE	Center for Health Care Quality	Sam Joseph	sjoseph@mo-pca.org
Region 8	CO, MT, ND, SD, UT, WY	CCMCN	Jennifer Ammerman	jennifer@ccmcn.com
Region 9	AZ, CA, HI, NV, AS, MP, FM, GU, MH, PW	OCHIN	Ned Mossman	mossmann@ochin.org
Region 10	AK, ID, OR, WA	Tanana Chiefs Conference	Melissa Clemente	melissa.clemente@tananachiefs.org
*Co-chairs	of the UTC			Health Center Program





For UDS+ Data Submitters:

- Complete the ISA (Interconnection Security Agreement)
 - Vendor diagram
- Complete the UDS+ Testing form
- ⊖ Get your [public] IPs allowlist (2-3 weeks)
- New Data Submitters:
 - Join an onboarding session with us (1.5 hours)
 - O Submit data to the sandbox and complete live production testing
 - In parallel, you should also test with the <u>INFERNO UDS+ test kit</u>.





	BPHC Contact Form	
	If you'd like to check the status of an existing ticket click here.	
I have a question about		
🖙 Federal Tort Claims Act (FTCA)	Funding	🎍 Health Center Program
 FTCA Free Clinics Program FTCA Health Center Program FTCA Volunteer Health Professionals Program FTCA Site Visit 	 Applications for Notice of Funding Opportunities (NOFOs) Community Project Funding/Congressionally Directed Spending (CPF/CDS) COVID-19 Funding Non-competing Continuation (NCC) Progress Reports (e.g., BPR) View More ••• 	 How to Become a Health Center Health Center Program (e.g. Unmet Need Score, Health Center Performance Improvement Toolkit) Accreditation and Patient Centered Medical Home Recognition (APCMH) - H80 Patient Targets
Look-Alike Designation	Dolicy	Program Monitoring H80
Initial Designation (LAL-ID) Renewal of Designation (LAL-RD) Annual Certification (LAL-AC) Accreditation and Patient Centered Medical Home Recognition (APCMH) - LAL ViewMore	Compliance Manual General Inquiry Site Visit Protocol General Inquiry Policy Portal Comment on Draft Policy View/More	Change in Scope General H80 Award OSV (Operational Site Visit) / Technical Assistance Prior Approval View/More
🔊 Technical Support	💷 Uniform Data System (UDS)	General/Other HRSA
EHBs Tasks/EHBs Technical Issues Salesforce Account Creation - BPHC Staff Only Salesforce Support Health Center Program Community View More	UDS Reporting Community Health Quality Recognition (CHQR) Badges UDS Data Use Agreement UDS + Testing View More +++	 National Advisory Council on Migrant Health (NACMH) Today with Macrae: Health Center Program Updates Request BPHC Representative to Speak Other Topics

- Navigate to <u>https://hrsa.my.site.</u> <u>com/support/s/</u>.
- Scroll to the Uniform Data System category.
- Click UDS Modernization to access the future onboarding form.





_	SPHC Contact Form you'd like to check the status of an existing ticket <u>click here.</u>
oo	O • • • •
Iniform Data System (UDS) > UDS+ Testing	
UDS+ Testing Collection	
	connect to our UDS+ database. It is not an enrollment form for the UDS+ program.
Submitter Type	* Grant Number
Health Center	÷
Synthetic Testing Contact Information CIO Name	* CIO Email
	* CIO Email you@example.com
*CIO Name	you@example.com
*CIO Name	you@example.com •Security POC Email
CIO Name Security POC Name	you@example.com *Security POC Email you@example.com
CIO Name Security POC Name	you@example.com Security POC Email you@example.com Testing POC Email







UDS+ Profile and Attestation Forms



Salesforce UDS+ Profile and Attestation Forms

• All health centers must submit a UDS+ Profile and Attestation form via Salesforce prior to the CY2024 UDS+ Submission

- **Purpose** of these forms are to:
 - Confirm health center contact information
 - Communicate with data submitters and connect health centers





UDS+ Profile and Attestation Process

- Profile forms will be pre-populated with your health center's information but must be confirmed
 - Profile form includes:
 - $\,\circ\,$ Health Center Name
 - Address
 - \odot UDS+ Points of Contact
 - \circ Grant Number
 - $\circ \text{ UEI}$
 - $\,\circ\,$ Production Client ID





UDS+ Profile and Attestation Process

Attestation form includes:

- HIT vendor/ UDS+ Data Submitter selection
- Data that will be submitted
 - Medical patients (Minimum)
 - All patients (Optional)
- Submission of data
 - \circ Full calendar year
 - Part of the calendar year (for those transitioning EHR systems)
 - $\,\circ\,$ Free text field to provide additional detail as needed







UDS+ Profile and Attestation: Demo



UDS+ Attestation Form: Health Center Confirmation Email

Subject: Thank you for submitting a UDS+ Annual Attestation

Hello,

Thank you for submitting your UDS+ Annual Attestation.

Start Date: [Submission Start Date Entered in Attestation] End Date: [Submission End Date Entered in Attestation] Data Included: [Medical Only or Full Patient Data]

To edit your submission, log in to our Health Center Program Community at <u>https://hrsa.my.site.com/HRSABPHC/s/data-and-reporting-home/uds</u>.



Your submission details have also been sent to the vendor/organization that you selected: [HIT Vendor/UDS+ Data Submitter Name]



Subject: SUBMITTED: [Health Center Name]'s UDS+ Annual Attestation

Hello,

[Health Center Name] just submitted its UDS+ Annual Attestation.

[HIT Vendor/UDS+ Data Submitter Name] has been named as the submitter for the data.

Here is the detail of the request:

Start Date: [Submission Start Date Entered in Attestation] End Date: [Submission End Date Entered in Attestation] Data Included: [Medical Only or Full Patient Data]





Health Centers: Next Steps

- Identify UDS+ point of contact and login to HCPC account/register for account
- Confirm contact details are correct in your organization's UDS+ Profile
- Complete the UDS+ Attestation Form by April 7, 2025
 - Reminder: UDS+ Attestation Form is open for 2 business days for editing after submission
- Confirm email receipt of successful UDS+ Attestation Form submission
 - If a health center selects "Other Vendor/Vendor Not Listed" in the UDS+ Attestation, the UDS+ team will receive notification





HIT Vendor/UDS+ Data Submitter: Next Steps

- Join the next UDS+ Office Hours
- Register your profile in the Health Center Program Community
- Confirm health centers that select data submitter for CY2024 UDS+ submission
 - Provide BPHC with JWKS URL for selected health centers
- Complete testing requirements
- Complete CY2024 UDS+ data submission







HIT Vendor/ Data Submitter Readiness



HCPC: HIT Vendor/ Data Submitter Readiness

HIT Vendor Readiness Steps for UDS+ Submission to HRSA		
Step 1	Submission of a completed UDS+ Testing form and readiness to support a health center's submission of UDS+ data.	
Step 2	Confirm UDS+ profile and connectivity to HRSA environment.	
Step 3	Onboarding to the HRSA Sandbox and the beginning of testing.	
Step 4	Successful completion of testing, including completing checks to prevent the submission of protected health information (PHI), resulting in availability to be listed as a Data Submitter. Once an HIT vendor has passed this step, they are ready to submit UDS+ data on behalf of their Health Centers.	





Salesforce: Health Center Program Community (HCPC)

Step 1: Submission of a completed UDS+ Testing form and readiness to support a health center's submission of UDS+ data.

- Altera Digital Health
- Applied HCS
- athenaOne
- Azara Healthcare
- BridgelT
- CompuGroup Medical
- CrossFHIR (Dynamic Health IT)
- CureMD
- DocToMe, Inc
- eClinicalWorks, LLC
- eLoom Analytics
- Greenway Health
- Health Choice Network (Epic tester)

- i2i Population Health
- Indian Health Services Headquarters
- MediRec, Inc
- Medpharm Services LLC
- NextGen Healthcare
- Partners in Computing Services International LLC
- Relevant Healthcare
- Solutions 4 Community Health
- Son Information Systems
- Streamline Healthcare Solutions, LLC
- Veradigm
- Visualutions/ athenapractice





Salesforce: Health Center Program Community (HCPC)

Step 4: Successful completion of testing, including completing checks to prevent the submission of protected health information (PHI), resulting in availability to be listed as a Data Submitter. Once an HIT vendor has passed this step, they are ready to submit UDS+ data on behalf of their Health Centers.

- Azara Healthcare
- eClinicalWorks, LLC
- eLoom
- Greenway Health
- HCN/ Epic
- i2i Population Health

- MediRec, Inc
- NextGen Healthcare
- Relevant Healthcare
- Son Information Systems
- Visualutions/ athenapractice







UDS+ HIT Vendor Updates



Salesforce: Health Center Program Community (HCPC)

athenaOne:

• For any questions on UDS+, please use the following email: <u>athenaOne_UDSPlus@athenahealth.com</u>.

Cerner:

The UDS+ Team and Cerner are in contact nationally, but each FQHC utilizing Cerner should be discussing with your HIT vendor(s) regarding UDS+. If you utilize Cerner as an HIT vendor, typically CommunityWorks (products including Millenium, PowerChart, P2 Sentinel, etc), please note that Cerner is not currently testing/supporting UDS+ CY24 submissions (Reporting Year 2025). Cerner advises clients connect with their Oracle representation (Client Accountability Executive (CAE)) to discuss the situation. Guidance will be provided from the Cerner UDS+ team, after investigation into each Cerner clients's unique IT situation, regarding best practice suggestion for UDS+ submission by the deadline.

eClinicalWorks UDS+ Questions:

- Please email <u>healthcenters@eclinicalworks.com</u>, Subject Line: UDS+ Question and a member of our team will reach out.
- Existing client can also raise a support case, noting reason: UDS+ Question, and the techs will route to the appropriate team member to reach out to you.





Salesforce: Health Center Program Community (HCPC)

Epic:

- You can use Epic to collect, monitor, and submit data for UDS+. Epic tools help you track all data elements required by version 1.1.0 of the UDS+ FHIR Implementation Guide. When you're ready to report, you can use the Epic system to generate and submit the relevant FHIR resources.
- To get started, contact your Epic representative and mention SLG 9042729 or log into the UserWeb and head to the UDS+ Reporting Configuration topic. If you're not sure how to get in contact, reach out to <u>FQHC@epic.com</u>."

OCHIN:

• For any questions on UDS+, please use the following email: <u>udsplus@ochin.org</u>.

Veradigm:

The UDS+ Team and Veradigm are in contact nationally, but each FQHC utilizing Veradigm should be discussing with your HIT vendor(s) regarding UDS+. If you utilize Veradigm as an HIT vendor, typically VeradigmEHR via VCRS (fka Pro EHR, Allscripts) please note that Veradigm is actively testing/supporting UDS+ CY24 submissions (Reporting Year 2025). Veradigm advises clients email the UDS+ SME team at <u>VCRSUDSPlus@veradigm.com</u> for information regarding UDS+ submission by the deadline.





How can health centers prepare for UDS+?



UDS TEST COOPERATIVE

Join the UTC for continued UDS+ updates and resources.



HL7[®] FHIR[®]

Review:

HL7.org HL7[®] FHIR[®] resources page UDS+ FHIR IG



ENGAGEMENT

- Register for the <u>Health Center Program</u>
 <u>Community (HCPC)</u>.
- Visit the <u>UDS Modernization Initiative</u> webpage for up-to-date UDS+ information.
- Encourage your health IT vendors to join the UTC.

Submit questions through the <u>BPHC Contact Form</u> by

selecting Uniform Data System (UDS) > UDS Modernization > Patient-Level Submission (UDS+).





Resources

For the latest UTC and UDS+ information, please visit HRSA webpages:

- <u>UTC</u>
- UDS Modernization Initiative
- UDS Modernization FAQ
- UDS+ FHIR IG
- Health Center Program Community

For questions, comments, or suggestions: <u>BPHC Contact Form</u>





Question and Answer





